

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

OCEAN RIDGE CAPITAL ADVISORS, LLC, as  
Litigation Trustee of the MAS LITIGATION  
TRUST,

Plaintiff,

v.

METROPOLITAN LIFE INSURANCE  
COMPANY, et al,

Defendants.

1:07-cv-03213 (SAS)

**RULE 7.1 DISCLOSURE  
STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant Goldman Sachs Credit Partners, L.P. discloses that it is a wholly owned subsidiary of The Goldman Sachs Group, Inc., a publicly traded corporation.

Dated: New York, New York  
August 17, 2007

Linklaters LLP

/s/ Paul S. Hessler

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Partners, L.P.*